



PATIENT INFORMATION & HISTORY QUESTIONNAIRE

Last Name: First Name: MI: Nickname:

Address: City: ST: Zip: Gender: M F

Telephone: (H) (W) (Cell) Salutation: Mr Mrs Ms Dr Prof

Which phone number do you prefer we call first? Please circle: Home Work Cell

Email: SSN: Date of Birth: / /

Occupation: Employer: How did you hear about us?

MEDICAL INSURANCE

Primary Medical Insurance: ID#

Primary Policyholder's Name: Relation to Patient:

Policyholder's Date of Birth: Policyholder's SSN:

Secondary Medical Insurance: ID#

Secondary Policyholder's Name: Relation to Patient:

Policyholder's Date of Birth: Policyholder's SSN:

REASON FOR VISIT

Date of Last Eye Exam: Last Eye Doctor:

What Concerns are you having with your Eyes / Vision?

How many hours a day do you use a computer?

Do you wear contact lenses? YES NO If so, what brand & power

Your insurance requires that we ask: What is your Height Weight

Are you allergic to any medication? YES NO If yes, please list:

What Medications Are You Currently Taking? (Prescribed, Over-the-Counter, and Eye)

Primary Care Physician: Date of Last Visit:

Do you use any of the following: Alcohol Tobacco Illegal Drugs O Yes O No If yes: how much If yes: cigars / cigarettes / pipe / smokeless If yes, frequency: every day / some days / lite If yes: What illegal drug

REVIEW OF SYSTEMS: Do you currently, or have you ever had problems in the following areas:

Table with columns for system categories (Eye, Vascular/Heart, Bones/Joints/Muscle, etc.) and YES/NO responses.

OUR FINANCIAL POLICY

We appreciate your trust in us and we appreciate the opportunity to serve you. We are committed to providing the highest level of eye care to our patients. To ensure that our patients fully understand our billing process, we ask that you read and sign this financial policy statement.

PATIENT PAYMENTS - Payment is due **at the time of service**. You may use cash, check, credit card, or debit card to pay your account. **INSURANCE COVERAGE** - We make a good faith attempt to verify your insurance coverage. We are not able to guarantee that the information given to us by your insurance is correct. It is your responsibility alone to know what insurance plan you are on, supply us with the correct information at the time of your visit and know what services may or may not be covered by your insurance. **INSURANCE PAYMENTS** - Regarding insurance, your insurance policy is a contract between you and your insurance company. We are not a party to that contract. We require certain co-payments, deductibles or prepayment amounts depending on the type of insurance and insurance carrier. Be assured our office works diligently to obtain payment from your insurance company. **ESTABLISHED PATIENTS / MISSED / LATE CANCELLED**

APPOINTMENTS - Please give us at least 24 working hours notification if you cannot keep an appointment. This courtesy will allow others to be seen. We do realize that emergencies arise. **RETURNED CHECKS** - Our bank charges us whenever a patient presents a check that does not have funds available. Therefore, we must charge you a \$35.00 handling fee. All future visits will need to be paid with either cash or a credit card.

PATIENT AUTHORIZATION

I have read, understand, and agree to abide by the terms stipulated above. I request that payment of benefits be made to Collierville Eye Associates. I hereby authorize the release of any information necessary to determine liability for payment and obtain reimbursement on any claim. I further authorize the use of my signature below on all insurance submissions for services rendered or to be rendered. I agree that a photocopy of this agreement shall be as valid as the original.

Patient Name _____ **Date of Birth** _____
Patient Signature _____ **Date** _____

PRIVACY - By signing, I attest that I am either the patient being seen or the parent/legal guardian of this minor being seen. I certify that I have read and understood the above information to the best of my knowledge and that I have provided the information as accurately as possible. I understand that providing incorrect information can be dangerous to my health. I give permission for the doctor(s) to examine, diagnose, and initiate treatment as deemed appropriate. I authorize the doctor to release any information including the diagnosis and a summary of any treatment or examination rendered to me or my child to appropriate third party payers or other health care providers. I authorize and request my insurance company to pay all appropriate benefits directly to the doctor. I understand my insurance carrier may pay less than the actual amount of the fee for services and materials and I agree to be responsible for payment of all uncovered services and supplies rendered on my behalf or my dependents. I authorize the doctor and/or Collierville Eye Associates, PLLC employees to contact me by phone, email, or written correspondence concerning future eye exams or pertinent eye health issues. I acknowledge that I have been given the opportunity to read a copy of the privacy practices of Collierville Eye Associates, PLLC.

Patient Name _____ **Date of Birth** _____
Patient Signature _____ **Date** _____

CONSENT FOR RELEASE OF CONFIDENTIAL INFORMATION

I, _____, DOB ___/___/___ authorize and request that _____ release the following information to _____ (name) _____ (address) _____ (telephone) Information being release will be used for this purpose, and only this purpose: _____

Eye glasses prescription Contact lens prescription Medication prescription All medical records
_____ I understand that if my medical record contains information concerning HIV (AIDS) or drug or alcohol abuse, those portions of my medical record are protected by state or federal law. I hereby release and forever discharge Collierville Eye Associates, it's physicians and employees, or agents from any liability arising out of the release of my medical record as specified above and pursuant to this signed authorization. This consent is subject to written revocation at any time*, except to the extent that the disclosure has already taken place in reliance on it.

_____/_____/_____
_____ Signature of patient/parent/legal guardian
_____ nature of relationship

I give my permission for the physicians and/or staff of Collierville Eye Associates, PLLC to release my health information and/or financial information as indicated below:

___ Information may be left on the home, work, or cellular voicemail requesting that I call the office

___ Information may be shared with the following individuals:

Please list all names that apply and relationship:

(Name) _____ (Relationship) _____
(Name) _____ (Relationship) _____
(Name) _____ (Relationship) _____

Signature: _____ Date: _____